Introducing a data-standard for fluorescence microscopy: increasing data quality and fidelity for biological measurements

David Grunwald Ph.D.

University of Massachusetts

**UMASS** Medical School

2018 OME Annual Users Meeting University of Dundee, May 30<sup>th</sup> 2018





- > Nuclear organization in space and time
- > Nuclear organization in gene expression and cellular function
- > Nuclear organization in development and disease



#### http://www.4dnucleome.org/ https://commonfund.nih.gov/4dnucleome/index

Competium ... Nucleas Grow Histing Pon rganizational Hub

#### 4DN aims to understand:

"Mole cular" Resolution needal

- > Nuclear organization in space and time
- > Nuclear organization in gene expression and cellular function
- > Nuclear organization in development and disease







- > Nuclear organization in space and time
- > Nuclear organization in gene expression and cellular function
- > Nuclear organization in development and disease

#### **Deliverables:**

- ➤ Community standards and metrics
- ➤ Next generation tools
- ➤ Reference maps of the 3D genome
- > Predictive models of structure/function relationships
- Biological validation through controlled disruption of nuclear architecture and single-cell imaging
- Understanding poorly-characterized nuclear structures and nuclear bodies





- > Nuclear organization in space and time
- > Nuclear organization in gene expression and cellular function
- > Nuclear organization in development and disease

#### **Deliverables:**

- ➤ Community standards and metrics
- ➤ Next generation tools
- ➤ Reference maps of the 3D genome
- > Predictive models of structure/function relationships
- > Biological validation through controlled disruption of nuclear architecture and single-cell imaging
- > Understanding poorly-characterized nuclear structures and nuclear bodies





- > Nuclear organization in space and time
- > Nuclear organization in gene expression and cellular function
- > Nuclear organization in development and disease

#### **Deliverables:**

- Deliverables:
  > Community standards and metrics [Hink ENCOPE]
  > Next generation tools
  Metridate in Genome

- > Predictive models of structure/function relationships
- > Biological validation through controlled disruption of nuclear architecture and single-cell imaging
- > Understanding poorly-characterized nuclear structures and nuclear bodies

## Starting Point 2016

#### Introduction

- Large number of imaging techniques
- Multiple platforms per technique
- Frequent custom builds or modifications
- Large performance variance within same product line
- Largely different protocols
- No metadata standard
- Data Coordination and Integration Center working off ENCODE, <u>little</u> <u>imaging experience</u>





## Starting Point 2016

#### Introduction

- Large number of imaging techniques `
- Multiple platforms per technique
- Frequent custom builds or modifications
- Large performance variance within same product line
- Largely different protocols
- No metadata standard
- Data Coordination and Integration Center working off ENCODE, <u>little</u> <u>imaging experience</u>







#### Make Imaging Data Comparable - The Common Sample



Standardized Slide

UMASS







Therapeutics David Grunwald, Ph.D. Institute

#### The Common Sample





Fred Hutch – Airy Scan processed



#### The Common Sample



EMBL – Airy Scan processed

Yale – Confocal





#### The Common Sample



4D Nucleome

Therapeutics David Grunwald, Ph.D.

#### The Common Sample & The Common Problem:



Is it signal?





#### The Common Sample & Meta-Data

#### Example: Metadata documentation

Introduction

Standardized Slide







Is where a measurement error in an image?



Standardized Slide















Is where a measurement error in an image?

#### Is where a measurement error in an image?

С А 10<sup>5]</sup> 105 10 10 4-0 SH 10<sup>3</sup> 4-05 SH 10<sup>3.</sup> Ccr4-GFP BY4741 10<sup>2</sup> 102 0 0  $0\,10^2\,10^3\,10^4$ 10<sup>5</sup> 0 10<sup>2</sup>  $10^3 10^4$ 105 B525-A B525-A в D 10<sup>t</sup> 10 10 10 A-DST 10 4-05 10<sup>3</sup> Ato1-GFP Ade5,7-GFP 102 10<sup>2</sup> 0 0 0.427 10<sup>3</sup> 0 10<sup>2</sup> 105 0 10<sup>2</sup> 10<sup>3</sup> 10<sup>4</sup> 105 10<sup>4</sup> B525-A B525-A



@2012, Illumina Inc. All rights reserved.





RNA Therapeutics David Grunwald, Ph.D.

#### Introduction

Standardized Slide

















RNA Therapeutics David Grunwald, Ph.D.

UMASS



https://sites.google.com/a/4dnucleome.org/4d-nucleome-wiki/working-groups-list/imaging-data-standards-wg/microscope-calibration-project/optical-calibration-documents







- Hypothesis: A microscope can be fully described as a 'photon in' 'photon out' counter
- Can compare a wide range of microscopes at the raw data level
- Noise models for most detectors exist, but measuring power is to complex for 'normal' labs – even many physics labs









RNA Therapeutics David Grunwald, Ph.D. Institute

UMASS

Introduction

Standardized Slide

**Optical Quality** 

'Photonic' Quality



What if ... we had a device with these features:

- Fits in objective mount
- Measures light (power) from lamp, laser, ...
- Is a calibrated light source,
  - multi-color,
  - homogenous profile
  - linear intensity ramp
  - Possibly with minimal user input





Introduction

Standardized Slide

**Optical Quality** 

'Photonic' Quality



What if ... we had a device with these features:

- Fits in objective mount
- Measures light (power) from lamp, laser, ...
- Is a calibrated light source,
  - multi-color,
  - homogenous profile
  - linear intensity ramp
  - Possibly with minimal user input







#### Calibrate Imaging Data (Documentation)







#### Calibrate Imaging Data (Documentation)



Introduction

**Optical Quality** 

'Photonic' Quality







Introduction

Standardized Slide

Optical Quality

'Photonic' Quality







5 Principle Areas of Meta-Data



- Image Content Identifier
- Instrument Hardware, Settings
- Calibration Beads, TTT
- Sample
- Processing

314/18



Standardized Slide

**Optical Quality** 

'Photonic' Quality









Introduction

Standardized Slide

**Optical Quality** 

'Photonic' Quality









Introduction

**Optical Quality** 

## Calibrate Imaging Data (Documentation)

Introduction Standardized Slide	<ul><li>Not all In</li><li>Tier Syst</li></ul>	nages are Equal (in intend) tem		
	Tier name	Description	Example Experiments	Required metadata (examples)
Optical Quality 'Photonic' Quality	<b>D1</b>	<b>Descriptive 1</b> Show large-scale effects	<ul> <li>Transfection control</li> <li>live/dead test</li> </ul>	- microscope type - labeling technique - scale bar
Meta Data	<b>D2</b>	<b>Descriptive 2</b> Feature counting / confirmation	- cell counting - large domain/foci counting	<i>D1 requirements</i> + pixel size + illumination source
	<b>A1</b>	<b>Analytical 1</b> Count small objects in cells	<ul> <li>single-molecule FISH</li> <li>distance measurements</li> </ul>	<i>D2 requirements</i> + excitation power + exposure / gain settings
	<b>A2</b>	<b>Analytical 2</b> Limited signal / adv. processing	<ul> <li>SM-tracking in live cells</li> <li>super-resolution</li> </ul>	A1 requirements + PSF fitting algorithm used + photon statistics
	Ρ	<b>Pioneering</b> New, unproven technology	- new technique - new gold-standard	A2 requirements + replicate statistics +

https://docs.google.com/spreadsheets/d/1P5BwH2xnNQJSdivNxaAq6KpiFMFL6hwRxubh8bkLQFo/edit#gid=0





## The 4 + 1 Tier System

• Descriptive 1

Standardized Slide

Introduction

**Optical Quality** 

'Photonic' Quality

- - Large scale effects (e.g. Transfection Control)
  - Normally taken only once
  - Typically single image or image stack
  - Minor supporting evidence to manuscript or project
- Descriptive 2
  - Count features that are identifiable without any doubt, some statistical analysis
  - Taken in replicates as single images/stacks or image multi-dimensional time series
  - Not diffraction limited
  - Confirm or support other data





#### Meta-Data for Descriptive 1 Level

	Category	Metadata	Description		Category	Metadata key	Description		Category	Metadata key	Description
Introduction		key	the dimensions of pixels		Instrument	Brand	Manufacturer, development		Sample	preparer	The person who prepared the sample
	iniage	pixet size	in the image		Instrument	Objective	Brand		Comula	preparation	
Standardized Slide	Image	z-sampling	Distance between optical			Objective	N.A.		Sample	date	
			planes the time step between			Objective	Magnification		Sample	cell line /	
	Image	time sten	images / volumes in a				special			tissue type	
Optical Quality	iniuge	time step	series			Objective	designation (e.g. TIRE)		Sample	labelling	What is labelled in each color channel
	Image	time stamp	The time at which the image was taken		Instrument	Fluorescence	Manufacturer		6t.		a link to the protocol
'Photonic' Quality		•	A unique ID which		inser americ	light source(s)	manufacturer	Sample	Sample	protocol	used for sample
	Image	unique ID	identifies this image			Fluorescence	Tupo				
	indge	unque ib	even if file names change			light source(s)	туре		Sample	fixation	the fixation method
Meta Data			The person who acquired			Fluorescence	center				
	Image	imager	the image			light source(s)	wavelength		Sample	embedding	The embedding
	Image	Channel	Order in file, e.g.			Detector(s)	Camera/ Confocal/etc				inculum
	-	encoung	t,z,cni-n				WE confocal				
					Instrument	Modality	TIRF etc				

#### Additional Meta-Data for Descriptive 2 Level (D1 + )

Category	Metadata key	Description
Instrument	Objective	Immersion Medium
Instrument	Filter Sets	Ch 1:
	Filter Sets	Ch 2:
	Filter Sets	Ch n:
Instrument	Detector(s)	Manufacturer
Instrument	integration time	the length of time the image is exposed to light for a single frame

Category	Metadata key	Description
Sample	embedding	Refractive index of embedding medium (nominal)



RNA Therapeutics **David Grunwald, Ph.D.** Institute

Stand

UMASS

## The 4 + 1 Tier System

Introduction

Standardized Slide

Optical Quality

'Photonic' Quality

- Analytical 1 (This is the smFISH level)
  - Small objects are counted, advanced analysis possible (e.g. fitting, noise models)
  - Typically fixed cells, or non-diffraction limited live cell imaging
  - Data reproducible within narrow margin, comparability between labs wanted
  - Major data set in project, e.g. production level
- Analytical 2
  - Live cell tracking, any advanced analysis
  - 'Super-resolution' imaging
  - Data should be fully portable
  - Experiments aim at correlating Chromatin Capture and imaging data





## Additional Meta-Data for Analytical 1 Level (D2 + )

Introduction	Category	Metadata key	Description	Category	Metadata key	Description	Category	Metadata key	Description
Ir	nstrument	Objective Objective	working distance	Calibration	dark value	the value reported for no incoming light	Calibration	camera read map	an image describing the pixel by pixel variations in read noise
Standardized Slide	nstrument	Fluorescence light source(s)	Power output nominal	Calibration	photometric conversion	conversion factor to convert incoming counts to photons	Calibration	3D multi-color bead stack	
Optical Quality		Fluorescence light source(s)	Lasers/diodes per channel	Calibration	read noise	the amplitude of read noise	Calibration	PSFJ report	
		Fluorescence light source(s)	Coupling (e.g. fiber, light guide, direct)				Calibration	Test Tube	Other Test Tube parameters
'Photonic' Quality	nstrument	Filter Sets	Manufacturer(s)	Calibration	illumination	Light intensity/power at the	cambracion		other lest labe parameters
In	nstrument	camera model	Specific model, chip,		incensity	sample			
Meta Data	nstrument	camera serial #	etc. Camera serial number	Calibration	camera dark map	an image describing the pixel by pixel variations in dark level			

#### Additional Meta-Data for Analytical 2 and Pioneering Level (A1 + )

Category	Metadata key	Description
Instrument	Objective	Immersion Refractive Index (measured)
Instrument	Fluorescence light source(s)	Coupling (e.g. fiber, light guide, direct)
Calibration	lmaging standard	e.g. Argolight, Geller MRS4, DNA origami
Sample	embedding	Refractive index of embedding medium (measured)





#### The 4 + 1 Tier System

Introduction

Standardized Slide

**Optical Quality** 

'Photonic' Quality

- Pioneering
  - New Technologies
  - New Gold Standards
  - Image Analysis not yet fully established
  - Meant to be analyzed in multiple contexts
  - Meant to be analyzed by multiple groups inside and outside of the 4DN consortium





## Microscopy Experiment Structure











Institute

UMASS



## **Imaging Path**



Protocol

**Files** 

Solution for condensing information spread out in Biosource, Biosample and Experiment protocols





genome assembly chromosome start coordinate end coordinate location description start location end location



nerapeutics David Grunwald, Ph.D. nstitute UMASS

Introduction

Standardized Slide

**Optical Quality** 

'Photonic' Quality

Meta Data

DCIC image data portal





Slide from Koray Kiril, DCIC



# **4DN Imaging Experiments**

Introduction	Microscopy Exper	iments DNA-FiSH on H	IFF-hTERT					
	DNA-FiSH   4DNEXAZENHCT 🖓			<ul> <li>Released To Proje</li> </ul>	ect Clone	Create Ed	it 💩 View JSON	
Standardized Slide						台 October 1	L1th, 2017 at 5:36pm	
	Source Publication >							
Optical Quality	Elizabeth Finn et al. (2017) Hete Elizabeth Finn, Gianluca Pegorar	progeneity and Intrinsic Variation in Spatial G o, et al., <i>bioRxiv</i> 2017	enome Organization					
'Photonic' Quality	- Properties ~							
Meta Data	Experiment Type <b>1</b> DNA-FiSH	Follows SOP 🚯	Biological Samp 4DNBSMYCWH9U	le 🛈	Biosources	D 4DNSRIX5KE1M		
	Modifications summary ①	Treatments summary ()	Imaging Paths	9				
CIC image data portal	None	None	ch00	Chromosomes targeted by DAP	somes targeted by DAPI			
	Microscopy Technique CLSM	Microscope QC Analysis None	ch01	GRCh38:1:61560944-61746907 targeted by Cy5 labeled BAC			640nm	
			ch02	RCh38:1:2370445-2570720 targeted by Alexa568 abeled BAC			568nm	
			ch03	GRCh38:1:12708720-12865744 Alexa488 labeled BAC	argeted by		488nm	
	🖹 Experiment Sets 💋 Raw Fi	iles 🖀 Attribution 📄 🖽 Details	Audits					
	40 Raw Files							
	David Grunwald, Ph.D.				Slide f	rom Koray	Kiril, DCIC	

D

UMASS.



#### Data Submission Process

Introduction												
Standardized Slide	Data S	ubmission with E	Excel Workbo	oks								
	A	В	С	D	E		F	G	H		J	K
Optical Quality	#Field Name:	aliases	description	attachment	bead diamete	r files in set		magnification	objective n	a pixel size	refractive index	e z_plane_ distance
	#Field Type:	array of string	string	object	number	array of Item	n:FileMicroscopy	number	number	number	number	number
'Photonia' Quality		grunwald lab;sample image gc 1	Example imaging oc	final report.pdf	200	grunwald_lab	p:sample_image_1,	, 100	1.49	6.5	1.52	0.1
Filotonic Quality		3				J						
	a FileSe	etMicroscopeQc FileMicroscopy MicroscopeSettingD2 +										
		P	6									
	A	В	de conintieur.	+611a . 6a	E E		F		C	G		
Meta Data	#Field Name:	allases	description	"Tile_to	rmat file_type	microscope_s	ettings		niename			
	#Field Type.	arrupwald labisample image 1		1 tiff	sung z-stack	arupwald labe	ample microscope	a ac d2 1	sung /lleere/korav/G	http://Submit	ADN/david/	515 tiff
		grunwald_lab:sample_image_1	MicroscopeQC Image 2	2 tiff	z-stack	grunwald_lab.s	ample_microscope	$= qc_{d2}^{-1}$	/Users/koray/C	ithub/Submit	4DN/david/	580 tiff
		grunwaid_iab.sampic_image_z	Microscope do mage 2	_ un	Z-Stack	granwaia_iab.s	ampic_microscope	5_q0_uz_z	osci s/koray/c	in abroabilite		500.tm
CIC image data portal												
Cic inage data portai	ק וא א או FileS	etMicroscopeQc FileMicroscopy MicroscopeSettingD2 +										II
	A	B	C		DE	F	G	H		J	K	L
	#Field Name:	aliases	description	chi	00_detectc ch00_det	ecto ch00_filter	r_a ch00_filter_s	ch00_integra ch	00_light_s(ch	00_light_s(c	h00_light_	s(ch01_dete
	#Field Type:	array of string	string	str	ing string	string	string	string nu	mber str	ing s	tring	string
		grunwald_lab:sample_microscope_qc	_d2_1 Test microscope	e tier D2 info leic	a A002 spectral d	etector	BP 530-585 F	1 sec [40	6 Lei	ca argon la la	iser	
		grunwald_lab:sample_microscope_qc	_d2_2 Test microscope	e tier D2 info leic	a A002 spectral d	etector	BP 365/12 FT	1 sec 51	) Lei	ca argon la la	ser	
	FileS	etMicroscopeOc / FileMicroscopy / MicroscopeSettingD2 / +										

Copy paste rows and columns

Use formulas for enumerations and concatenation





#### Data Submission Process

Introduction	Liploading Excel Workbook	
Standardized Slide	● ● ● ● ▲ koray — -bash — 80×24	
	koray@TecRef-LT-E49055:~\$ pip install submit4dn	
Optical Quality		
	<pre>koray@TecRef-LT-E49055:~/Desktop/Gianluca\$ import_data 160302_Misteli_Submission_V3_test.xls</pre>	
'Photonic' Quality	Running on: https://data.4dnucleome.org/	
	Submitting User: 4dndcic@gmail.com	
	Submitting Lab: /labs/4dn-dcic-lab/	
Meta Data	Submitting Award: /awards/1001CA200059-01/	
	######################################	ten
DCIC image data portal	Since there are no 'update' or 'patchall' arguments, you are running the DRY-RUN Validat.	101
	The validation will only check for schema rules, but not for object relations	
	######################################	
	PROTOCOL(1) : 0 posted / 0 not posted 0 patched / 1 not patched. 0 err	ors
	PUBLICATION(0) : 0 posted / 0 not posted 0 patched / 0 not patched. 0 err	ors
	BIOSOURCE(0) : 0 posted / 0 not posted 0 patched / 0 not patched. 0 err	ors
	GENOMICREGION(7) : 0 posted / 0 not posted 0 patched / 7 not patched. 0 err	ors
	TARGET(7) : 0 posted / 0 not posted 0 patched / 7 not patched, 0 err	ors
	BIOSAMPLECELLCULTURE(1) : 0 posted / 0 not posted 0 patched / 1 not patched, 0 error	ors
	BIOSAMPLE(1) : 0 posted / 0 not posted 0 patched / 1 not patched, 0 err	ors
	MICROSCOPESETTINGA1(1) : 0 posted / 0 pot posted 0 patched / 1 pot patched, 0 err	ors





## Acknowledgements

Standardized Slide

Introduction

Optical Quality

'Photonic' Quality

Meta Data

DCIC image data portal

Q & A

#### Grunwald Lab

- Max Huisman
- Mathias Hammer
- DCIC
  - Burak Alver
  - Koray Kirli
- NIH
  - Richard Conroy
  - John Satterlee
  - Judy Mietz
- External

- 'Lock-in' Gang
  - Brian English
  - Warren Zipfel
  - Robert Singer
  - Jörg Bewersdorf
  - David Baddeley
  - Joan Ritland-Politz
  - Mathias Hammer
  - Max Huisman
  - David Grunwald
- Caterina Strambio de Castillia

## Imaging Work Group of 4DN

- Joan Ritland (co-chair)
- Robert Singer (co-chair)
- David Grunwald (co-chair)
- Lock-in Gang
- Gianluca Pegoraro
- Jonas Ries
- And <u>all other members</u>

